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MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

September 7, 2022

Carmen J. Marzella, Esq. cmarzella@marzellalawgroup.com

Exempt from Review - Acquisition of Facility

Record #: 4017

Date of Request: August 24, 2022

Facility Name: Care One Assisted Living of Greenville

Type of Facility: Adult Care Home

FID #: 990707

Acquisition by: Alpha Care One Assisted Living, LLC

Business #: 3602 County: Pitt

Dear Mr. Marzella:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's & (Section Name) Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gregory F. Yakaboski, Project Analyst

Micheala Mitchell, Chief

Micheala Mitchell

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • Tel: 919-855-3873



August 23, 2022

Via Email-celia.inman@dhhs.nc.gov

Healthcare Planning and Certificate of Need Section Division of Health Service Regulation Department of Health and Human Services 2704 Mail Service Center Raleigh, NC 27699-2704

Attn: Ms. Celia Inman

Re: Exemption Request by Care One Assisted Living of Greenville

Address: 2060 West Fifth Street, Greenville, NC 27834

Dear Ms. Inman:

On behalf of our client, Dr. Juliette Okwoshah, we submit this letter to advise the Healthcare Planning and Certificate of Need Section ("CON Section") of a transaction whereby Dr. Okwoshah has entered into an agreement to acquire all of the assets of Care One Assisted Living of Greenville, LLC, the corporate owner of the above Pitt County facility. The acquisition by Dr. Okwoshah includes the real estate, building(s), and all CON rights related to the Facility.

Accordingly, the transaction should be determined to be exempt from certificate of need review under N.C. Gen. Stat. § 131E-184(a)(8), as it constitutes the acquisition of stock, and thereby a change of owner to by Dr. Okwoshah, of an existing health service facility from Care One Assisted Living of Greenville, LLC.

We would appreciate your earliest possible attention to this matter and confirmation of exemption under N.C. Gen. Stat. § 131 E-184(a)(8).

On behalf of our client, I thank you for your attention to this matter. If you should have any questions or need any additional information, please contact me so that I may respond immediately.

Thank you for your time and consideration.

Sincerely,

MARZELLA, LAW GROUP, PLLC

CARMEN J. MARZELLA cmarzella@marzellalawgroup.com

CJM/c

cc: Juliet Okwoshah

Waller, Martha K

From: Carmen J. Marzella, Esq. <cmarzella@marzellalawgroup.com>

Sent: Wednesday, August 31, 2022 8:46 AM

To: Yakaboski, Greg

Cc: juliet@alphahealthservices.com

Subject: [External] Re: Exemption Request re: Care One Assisted Living of Greenville

CAUTION: External email. Do not click links or open attachments unless you verify. Send all suspicious email as an attachment to Report Spam.

Greg,

This will be an asset purchase, by ALPHA CARE ONE ASSISTED LIVING, LLC, a North Carolina limited liability company, whose mailing address is P.O. Box 41153, Raleigh, NC 27629.

This entity will file an Assumed Name to continue use of the facility name, Care One Assisted Living of Greenville.

Thank you.

Carmen

Carmen Joseph Marzella

Member NC and NJ Bars Managing Partner

Marzella Law Group, PLLC

200 Pinner Weald Way, Suite 101 Cary, North Carolina 27513 t: 919-653-8800 ext. 1 m: 919-413-5763

e: cmarzella@marzellalawgroup.com



Confidentiality Notice: This e-mail message and any attachments are intended solely for the individual or individuals designated above, and may contain confidential information subject to the attorney-client privilege. Thank you. (www.marzellalawgroup.com)

From: "Yakaboski, Greg" < greg.yakaboski@dhhs.nc.gov>

Date: Wednesday, August 31, 2022 at 8:16 AM

To: Carmen Marzella <cmarzella@marzellalawgroup.com>

Subject: Exemption Request re: Care One Assisted Living of Greenville

Mr. Marzella,

I am the project analyst handling this exemption request.

Please advise:

#1) The name, address and contact info for the new owner. (Will Dr. Okwoshah be taking owner ship in her own name or thru say an LLC? Etc.)

#2) Will the facility name stay the same at the moment or is Dr. Okwoshah "renaming" the facility upon taking ownership?

Thanks, Greg

Sincerely,

Gregory F. Yakaboski

Gregory F. Yakaboski

Project Analyst
<u>Division of Health Service Regulation</u>, Certificate of Need
<u>NC Department of Health and Human Services</u>

Help protect your family and neighbors from COVID-19. <u>Know the 3 Ws. Wear. Wait. Wash.</u> #StayStrongNC and get the latest at nc.gov/covid19

Office: 919-855-3873 Greg.Yakaboski@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building 2704 Mail Service Center Raleigh, NC 27699-2704

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